



## Fresh Produce Market Trends

10 May 2019

### Prices expected to decrease over next 3 months

Volumes are up all around once again this week and prices have subsequently all declined except for onion prices which increased by 7% w/w. Tomato and Potato prices declined the most this week by -22% and -13% respectively. We expect prices to decline on all vegetable included in this report over the next 3 months, as volumes will remain at high levels for the coming weeks.

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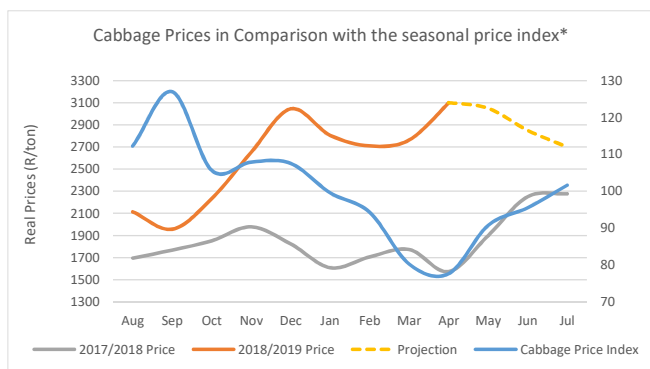
## Cabbage Market Trends

Prices are expected to decline over the next 3 months as cabbage supply remains at high levels. The price for the week ending 10 May is at around R2.40/kg, less 3% from the previous week. Volumes are also up w/w (36%),m/m (15%) and y/y (6%) this week.

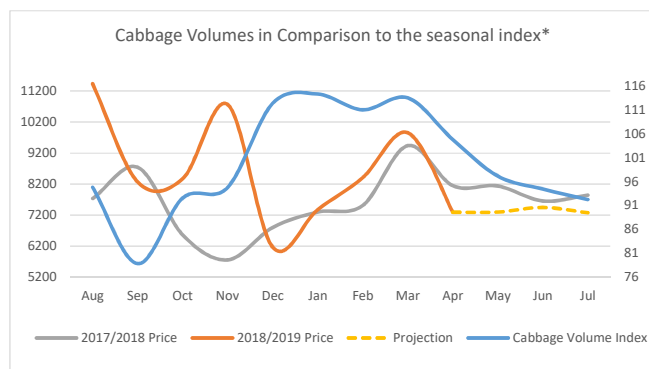
### Local Market

Cabbage			
	Volume (ton)	Price (R/ton)	
Week Ending 10 May	2318	R	2,475
w/w	36%		-3%
m/m	15%		-30%
y/y	6%		23%

### Outlook



\*Jan 2000 - March 2019



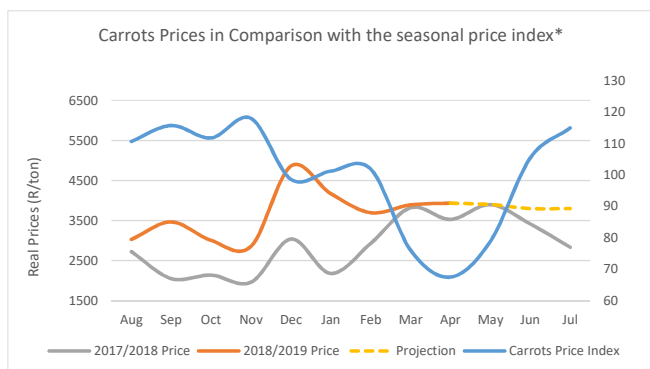
## Carrots Market Trends

Carrot prices have decreased w/w by 10% as predicted and we believe that these prices will continue to decline over the next couple of weeks. Volumes are 59% higher than the previous week and we expect them to remain high ie increase in the next 3 months.

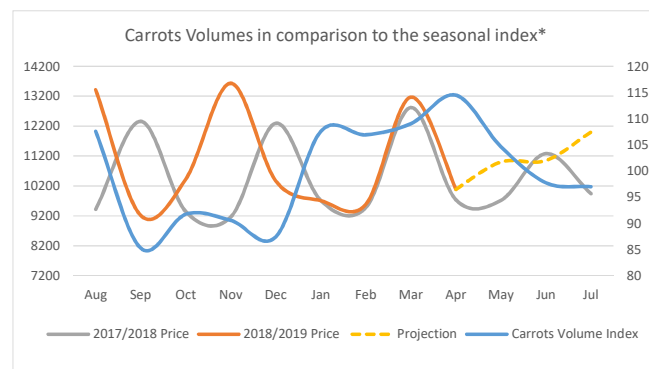
### Local Market

Carrots			
	Volume (ton)	Price (R/ton)	
Week Ending 10 May	2791	R	4,468
w/w	59%		-10%
m/m	2%		12%
y/y	14%		3%

### Outlook



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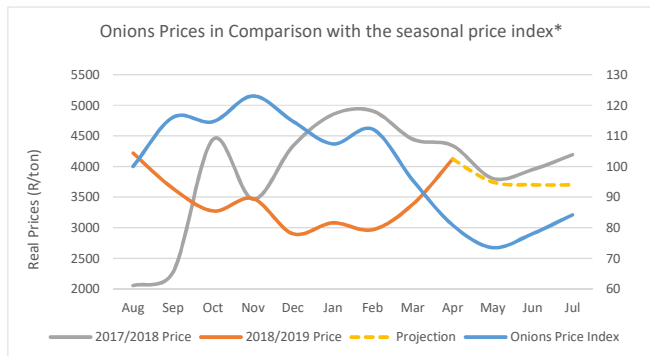
## Onions Market Trends

Volumes are up w/w (33%) and m/m (15%). Prices are also up 7% w/w. The price is expected to decline slightly over the next 3 months.

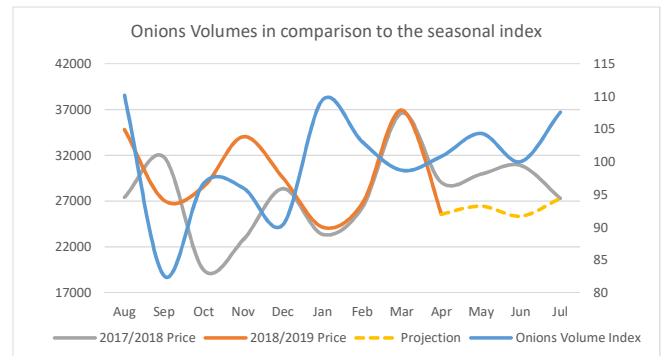
### Local Market

Onions			
	Volume (ton)	Price (R/ton)	
<b>Week Ending 10 May</b>	8143	R	4,627
<b>w/w</b>	33%		7%
<b>m/m</b>	15%		7%
<b>y/y</b>	-1%		16%

### Outlook



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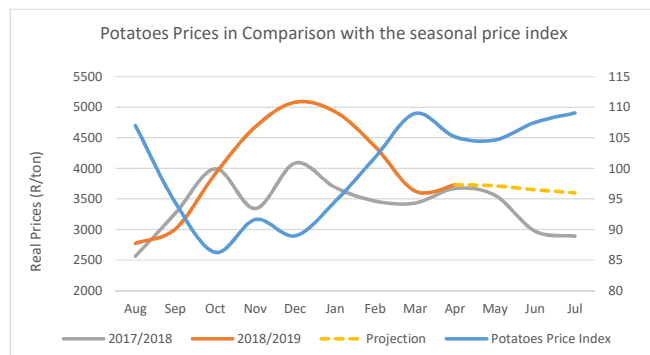
## Potatoes Market Trends

Potato prices have declined by 13% this week, trading at R4.10/kg. However they are up 17% m/m and 9% y/y. Prices are expected to continue to decrease over the next 3 mnths and volumes are expected to increase.

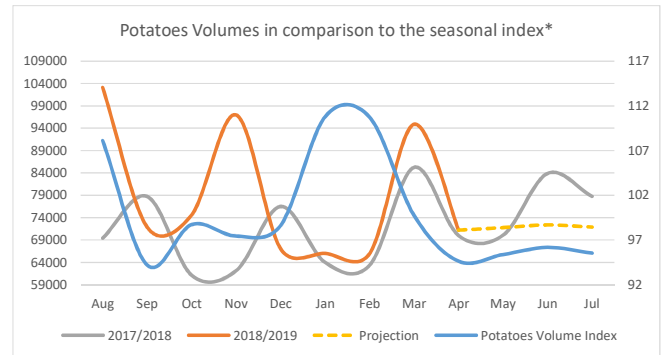
### Local Market

Potatoes			
	Volume (ton)	Price (R/ton)	
<b>Week Ending 10 May</b>	20658	R	4,165
<b>w/w</b>	45%		-13%
<b>m/m</b>	-0.4%		17%
<b>y/y</b>	8%		9%

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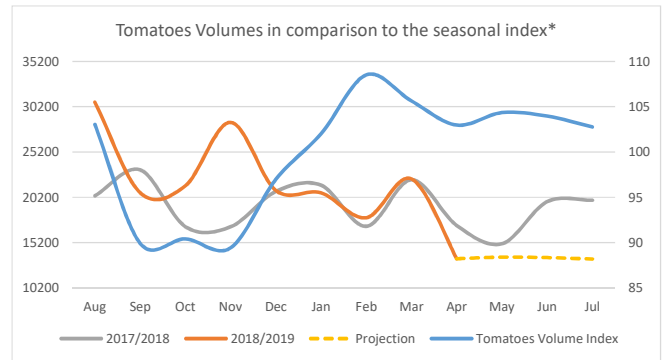
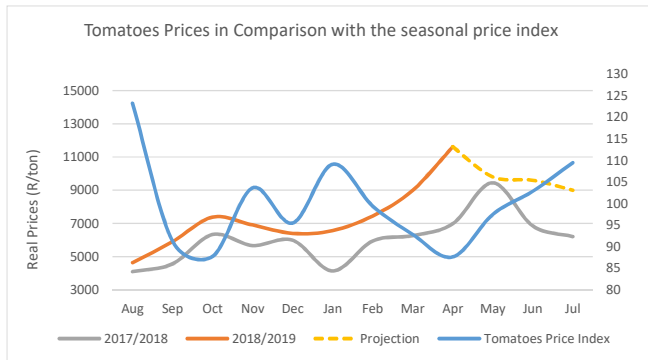
## Tomatoes Market Trends

A kilogram of tomatoes will cost you R7.40 this week. Prices have declined 21.7% w/w and volumes have increased 38% w/w. We predict that prices will continue to decline over the next 3 months.

### Local Market

Tomatoes			
	Volume (ton)	Price (R/ton)	
Week Ending 10 May	4851	R	7,362
w/w	38%		-21.7%
m/m	26%		-32%
y/y	13%		-26%

### Outlook



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